



## Mount Saint Mary's University Financial Aid Special Condition Worksheet (2009-10)

When completing financial aid applications for the 2008-09 academic year, a family is asked to provide actual 2008 taxable and non-taxable income. A family who expects its 2009 income to be less than it reported on the FAFSA for 2008 should complete the form below and submit it along with a **letter of explanation** to the Mount St. Mary's University Financial Aid Office. Please note that in cases where the loss of income is due to a parent's unemployment, no action will be taken by the Financial Aid Office until the parent has been unemployed for at least eight weeks.

**Student's Name:** \_\_\_\_\_ **Social Security Number:** \_\_\_\_\_

| <b>Student Section</b>   | <b>Actual 2008</b><br><i>(Should be the same as FAFSA)</i> | <b>Estimated 2009</b> |
|--|--|-----------------------|
| Adjusted Gross Income <i>(be sure to include severance pay, workman's comp, etc, if receiving the benefit in 2008)</i> | \$ _____   | \$ _____              |
| US Income Taxes Paid   | \$ _____   | \$ _____              |
| Student's Income Earned from Work  | \$ _____   | \$ _____              |
| Spouse's Income Earned from Work   | \$ _____   | \$ _____              |
| Annual Social Security Benefits  | \$ _____   | \$ _____              |
| Annual Child Support Received  | \$ _____   | \$ _____              |
| Other Untaxed Income/Benefits  | \$ _____   | \$ _____              |

| <b>Parent Section</b>  | <b>Actual 2008</b> | <b>Estimated 2009</b> |
|--|--------------------|-----------------------|
| Adjusted Gross Income <i>(be sure to include severance pay, workman's comp, etc, if receiving the benefit in 2008)</i> | \$ _____           | \$ _____              |
| US Income Taxes Paid   | \$ _____           | \$ _____              |
| Father/Stepfather's Income Earned from Work  | \$ _____           | \$ _____              |
| Mother/Stepmother's Income Earned from Work  | \$ _____           | \$ _____              |
| Earned Income Credit   | \$ _____           | \$ _____              |
| Annual Social Security Benefits  | \$ _____           | \$ _____              |
| Annual Child Support Received  | \$ _____           | \$ _____              |
| Other Untaxed Income/Benefits  | \$ _____           | \$ _____              |

### Signatures

By signing below, I certify that the information reported on this form is true and accurate to the best of my knowledge. **I understand that if at any time the estimates I provided for 2009 become invalid, I will contact the Financial Aid Office as soon as I become aware of the discrepancies.** Furthermore, I am aware that I may be asked to provide additional, supporting documentation, including my 2009 tax return when it is completed and that any corrections that are made to the above information may result in a change to my financial aid award.

Father/Stepfather: \_\_\_\_\_ Mother/Stepmother: \_\_\_\_\_

Student: \_\_\_\_\_ Spouse: \_\_\_\_\_